

Resources and Reserves

GOLD - MINERAL RESOURCES AS AT 30 JUNE 2016

Resource	Equity	Metal	Date of Resource	JORC Compliance	Measured		Indicated		Inferred		Total		Metal (Au oz)
					Tonnes	Au (g/t)	Tonnes	Au (g/t)	Tonnes	Au (g/t)	Tonnes	Au (g/t)	
Gum Creek Project	100%	Gold											
Swan OC			Jun-15	2012			2,250,000	2.57	990,000	2.36	3,240,000	2.51	261,100
Heron South			Oct-12	2004			1,000,000	2.31	136,000	1.41	1,136,000	2.20	80,300
Howards			Jul-13	2012			5,255,000	1.07	716,000	1.01	5,971,000	1.06	204,000
Specimen Well			Mar-06	2004			289,000	2.06	72,000	1.79	361,000	2.00	23,200
Toedter			Mar-06	2004					661,000	1.62	661,000	1.62	34,400
Eagles Peak			Mar-06	2004			13,000	3.46			13,000	3.46	1,400
Orion			Mar-06	2004			22,000	3.04			22,000	3.04	2,200
Deep South			Mar-06	2004			20,000	3.02			20,000	3.02	1,900
Shiraz			Jul-13	2012			2,476,000	0.84	440,000	0.76	2,916,000	0.83	77,600
Swan UG			Jun-15	2012			207,000	8.71	77,000	11.25	284,000	9.40	85,800
Swift UG			Jun-15	2012					46,000	10.25	46,000	10.25	15,200
Omega UG			Mar-06	2004			31,000	9.20			31,000	9.20	9,200
Kingfisher UG			Mar-04	2004			390,000	6.80			390,000	6.80	85,300
Wilsons UG			Jul-13	2012			2,131,000	5.33	136,000	5.97	2,267,000	5.37	391,500
Total (Equity)		Gold					14,084,000	2.32	3,274,000	2.12	17,358,000	2.28	1,273,100

Notes:

- Swan OC resource cutoff grade is 0.7 g/t. The resources have been partially diluted over a minimum mining width of 2.5m and confined to a A\$2,000 Whittle pit shell
- Eagles Peak Resource cutoff grade is 1.2 g/t
- Orion Resource cutoff grade is 1.3 g/t
- Deep South Resource cutoff grade is 1.2 g/t
- Swan UG Resource cutoff grade is 4.0 g/t for resource wireframes near historic workings and 6.0 g/t for resource wireframes away from historic workings. The resource is based on an approximate 2.5m minimum vertical mining width.
- Swift UG Resource cutoff grade is 6.0 g/t.
- Omega UG Resource cutoff grade is 3.0 g/t
- Kingfisher UG Resource cutoff grade is 3.0 g/t
- Heron South resource cutoff grade is 0.5 g/t
- Howards resource cutoff grade is 0.4g/t
- Specimen Well resource cutoff grade is 0.5 g/t
- Toedter resource cutoff grade is 0.5 g/t
- Wilsons resource cutoff grade is 1.0 g/t for lower grade domains and 2.0g/t for high grade domains

Cross references to previous market announcements:

- Swan, Swift, Howards, Shiraz, Wilsons – refer ASX announcement dated 30 September 2015 titled "Mineral Resources and Ore Reserves at 30 June 2015"
- Heron South – refer ASX announcement dated 17 October 2012 titled "Gidgee Resource Upgrade – Howards and Heron South"
- Specimen Well, Toedter – refer ASX announcement dated 21 June 2012 titled "Significant Upgrade in Gold Resource at Gidgee"
- Eagles Peak, Orion, Deep South, Omega UG, Kingfisher UG – refer Legend Mining Limited (ASX:LEG) announcement dated 19 March 2007 titled "Legend Mining Limited Annual Report 31st December 2006"

No New Information or Data

The Gold Mineral Resource estimates tabled above have been previously reported, and the relevant market announcements cross referenced. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.